



## COMMERCIAL REAL ESTATE CHECKLIST

PLEASE PROVIDE US WITH THE FOLLOWING INFORMATION AND DOCUMENTS PRIOR TO PRELIMINARY APPROVAL:

- Borrower's Tax Return (3 years, if applicable)
- Guarantor(s) Tax Return (3 years, if applicable)
- Rent-Roll
- Personal Financial Statement
- 3 years company financial statement and interim financial statements within 90days.  
(Only applies to occupied property.)
- Brief synopsis of borrower and business
- Purchase Agreement (purchase transaction only)
- Current year operating statement for subject property

Should you have any questions, please feel free to contact us at [commercialbanking@gbcib.com](mailto:commercialbanking@gbcib.com) or (626) 243-1172.